



ATLANTIC AMERICAN OPPORTUNITIES FUND

SUPPORTING GROWTH IN FLORIDA

OVERVIEW

Atlantic American Opportunities Fund makes senior debt, subordinated debt and equity investments in Florida-based businesses and real estate opportunities that are capable of creating new, sustainable jobs through additional investment. We seek to invest alongside experienced management teams and real estate developers in support of proven business models and significant growth opportunities. With the relationships, knowledge and experience that can only be developed over time, our investment team brings the advantages of a proven track record and success to each transaction.

ABOUT OUR INVESTMENTS

TYPES OF TRANSACTIONS

- Construction & Development
- Growth Capital
- Corporate Acquisitions
- Equipment Financing
- Project Financing

INDUSTRIES

- Manufacturing / Distribution
- Healthcare
- Business / Professional Services
- Commercial Real Estate Development

INVESTMENT TYPE

- Senior Debt
- Subordinated Debt
- Preferred and Common Equity

INVESTMENT SIZE

- \$500,000 – \$5,000,000
- Larger Investments May be Possible Through Syndication

INVESTMENT CRITERIA

- Florida-Based Businesses or Construction / Development Projects
- Opportunities that Create Sustainable Jobs
- Strong Preference for Existing, Revenue-Producing Businesses with a Minimum Cash Flow of \$1,000,000
- Early Stage Opportunities Considered only with Proven Developers / Operators and Proven Business Models

INVESTMENT PREFERENCES

- Cash Flow Oriented Businesses
- Strong and Proven Management / Development Teams
- Sustainable Market Position
- Executable Business Plans
- Favorable Prospects for Sustainable Growth
- Strong Competitive Advantages
- Collateral Value

For additional information or to discuss an opportunity, please contact:

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